

Applicant Information

Applicant Full Name		Date of Birth	Social Insurance Number	Home Phone	Cell Phone
Street Address		PO Box	How Long	Own/Rent	Mo. Payment
City	Province	Country	Postal Code	E-mail	
Previous Address (If less than 3 years)		Marital Status		Next of Kin	
City	Province	Country	Postal Code	Next of Kin Phone Number	

Employment Information

Applicant's Employers Name	Occupation/position	Year(s)	Telephone Number
Employer's Address		Gross Annual Income	
Previous Employer Name & Address (If less than 3 years at present)		Year(s)	

Co-Applicant Information (if applicable)

Co-Applicant Full Name		Date of Birth	Social Insurance Number	Home Phone	Cell Phone
Street Address		PO Box	How Long	Own/Rent	Mo. Payment
City	Province	Country	Postal Code	E-mail	
Previous Address (If less than 3 years)		Marital Status		Next of Kin	
City	Province	Country	Postal Code	Next of Kin Phone Number	

Co-Applicant Employment Information

Co-Applicant's Employer Name	Occupation/position	Year(s)	Telephone Number
Employer's Address		Gross Annual Income	
Previous Employer Name & Address (If less than 3 years at present)		Year(s)	

Loan Request (In Detail)
Additional Accounts

_____	Chequing Account	Debit Card	Online Banking
_____	Savings Account	E-statements (Free w/Online banking)	Mailed Statement (\$2.00)

NET WORTH INFORMATION

Assets		Liabilities		
	Estimated Value		Estimated Value	(Monthly) Payment
Current		Current		
Chequings / Savings	_____	Line of Credit	_____	_____
Marketable Securities	_____	Rent	_____	_____
(ie: bonds, mutual funds)	_____	Taxes	_____	_____
RRSP	_____	Credit Cards	_____	_____
Household	_____		_____	_____
			_____	_____
Intermediate			_____	_____
Vehicles (Year / Make / Model)	_____		_____	_____
_____	_____	Intermediate - Consumer		
_____	_____	Loan / Financial Institution		
Leisure Equipment	_____		_____	_____
_____	_____		_____	_____
			_____	_____
Fixed - Real Estate			_____	_____
House / Location	_____		_____	_____
_____	_____	Fixed		
Cottage / Location	_____	Mortgage (including name & address of Mortgage holder)		
_____	_____		_____	_____
Land / Location	_____		_____	_____
_____	_____		_____	_____
TOTAL ASSETS	_____	TOTAL LIABILITIES	_____	_____

NET WORTH

as of (date)

The undersigned do(es) hereby certify that the information covering the income, assets and liabilities of the undersigned is a true statement of the affairs of the undersigned as at this date, and acknowledge(s) that the Credit Union, in granting this loan relies upon the accuracy of this statement.

The undersigned hereby authorize(s) the Credit Union to conduct a personal investigation and the undersigned by signature, accept(s) as notice in writing of, and authorize(s), the obtaining of any information, which the Credit Union may require at any time in connection with the credit hereby applied for, from any source to which the Credit Union may apply, and each source is authorized to provide the Credit Union with such information.

The undersigned hereby authorizes the Credit Union to debit my account in order to pay for legal fees for expenses incurred and any payment required to pay any or all of my loans.

In addition, the undersigned hereby authorize(s) the Credit Union to disclose at any time in response to direct enquiries from any other lender or credit bureau, any information concerning the undersigned that the Credit Union considers appropriate, and agree(s) to indemnify the Credit Union and save it harmless from any and all claims or otherwise arising from any such disclosure made by the Credit Union.

The undersigned acknowledges that the Credit Union has policies to protect the undersigned's privacy and that the undersigned may obtain particulars upon request. Until the undersigned withdraws consent, the undersigned hereby consents to the use (by the Credit Union and any of the Credit Union's affiliates or other members of the Canadian Credit Union system) of information provided by the undersigned or collected about the undersigned for any use related to the provision to the undersigned (whether currently provided or prospective) of financial services by the Credit Union or any of the Credit Union's affiliates or other members of the Canadian Credit Union system.

If the undersigned wishes to limit consent, the undersigned will attach a Privacy Exception Form and check off this box. ☐

Date

Borrower signature

Date

Borrower signature

Return by mail to: Rosenort Credit Union Limited, Box 339, Rosenort, MB, R0G 1W0

or by fax to: (204) 746-2541

For additional information: Ph. (204) 746-2355 or 1-800-265-7925 Email: info@rcu.mb.ca Website: www.rcu.mb.ca