

# ROSENORT CREDIT UNION LOAN APPLICATION

Member Number (if applicable) \_\_\_\_\_

Loan Officer (if applicable) \_\_\_\_\_

<b>PERSONAL INFORMATION</b> (Applicant)	Last Name	First & Second Name	<input type="radio"/> Mr <input type="radio"/> Miss <input type="radio"/> Mrs <input type="radio"/> Ms		
	Marital Status <input type="radio"/> Married <input type="radio"/> Divorced <input type="radio"/> Separated <input type="radio"/> Single <input type="radio"/> C/Law <input type="radio"/> Widowed	No. of dependants (excluding spouse)	Social Insurance Number	Birth Date M    D    Y	
	Spouse's Last Name	First & Second Name	Social Insurance Number	Birth Date M    D    Y	
	Present Address		Postal Code	Since	
	Previous Address (if less than 3 years)		<input type="radio"/> Rent <input type="radio"/> Own Rent Amount (Monthly) \$ _____	Home Phone (    )    -    _____	

<b>EMPLOYMENT INFORMATION</b>	Employer Name & Address	Telephone Number (    )    -    _____	GROSS ANNUAL INCOME  Applicant's Salary _____
	Occupation/Position	How Long (In Years)	
	Previous Employer Name & Address (if less than 3 years at present)	How Long (In Years)	
	Spouse's Employer Name & Address	Telephone Number (    )    -    _____	Spouse's Salary _____
	Spouse's Occupation/Position	How Long (In Years)	
	Spouse's Previous Employer Name & Address (if less than 3 years at present)	How Long (In Years)	

<b>BUDGET INFORMATION (Monthly)</b>	<b>Monthly Income</b>		<b>Monthly Expenses</b>	
	Personal	_____	Food	_____
	Spouse	_____	Shelter	_____
	Rental	_____	Utilities	_____
	Interest	_____	Transportation	_____
	Child Tax	_____	Clothing	_____
	Other	_____	Income Taxes	_____
	TOTAL Income	_____	Other	_____
		TOTAL Expenses	_____	
<b>Available for debt servicing \$</b> _____				

<b>LOAN REQUEST</b> (In Detail)		Amount	
	_____		_____
	_____		_____
	_____		_____
	_____		_____

NET WORTH INFORMATION

<b>Assets</b>		<b>Liabilities</b>		
<b>Current</b>	Estimated Value	<b>Current</b>	Estimated Value	(Monthly) Payment
Chequings / Savings	_____	Line of Credit	_____	_____
Marketable Securities (ie: bonds, mutual funds)	_____	Rent	_____	_____
RRSP	_____	Taxes	_____	_____
Household	_____	Credit Cards	_____	_____
<b>Intermediate</b>				
Vehicles (Year / Make / Model)	_____			
_____	_____			
_____	_____			
Leisure Equipment	_____			
_____	_____			
<b>Fixed - Real Estate</b>				
House / Location	_____			
_____	_____			
Cottage / Location	_____			
_____	_____			
Land / Location	_____			
_____	_____			
<b>TOTAL ASSETS</b>	_____	<b>TOTAL LIABILITIES</b>	_____	_____

**NET WORTH** \_\_\_\_\_ **as of (date)** \_\_\_\_\_

The undersigned do(es) hereby certify that the information covering the income, assets and liabilities of the undersigned is a true statement of the affairs of the undersigned as at this date, and acknowledge(s) that the Credit Union, in granting this loan relies upon the accuracy of this statement.

The undersigned hereby authorize(s) the Credit Union to conduct a personal investigation and the undersigned by signature, accept(s) as notice in writing of, and authorize(s), the obtaining of any information, which the Credit Union may require at any time in connection with the credit hereby applied for, from any source to which the Credit Union may apply, and each source is authorized to provide the Credit Union with such information.

The undersigned hereby authorizes the Credit Union to debit my account in order to pay for legal fees for expenses incurred and any payment required to pay any or all of my loans.

In addition, the undersigned hereby authorize(s) the Credit Union to disclose at any time in response to direct enquiries from any other lender or credit bureau, any information concerning the undersigned that the Credit Union considers appropriate, and agree(s) to indemnify the Credit Union and save it harmless from any and all claims or otherwise arising from any such disclosure made by the Credit Union.

The undersigned acknowledges that the Credit Union has policies to protect the undersigned's privacy and that the undersigned may obtain particulars upon request. Until the undersigned withdraws consent, the undersigned hereby consents to the use (by the Credit Union and any of the Credit Union's affiliates or other members of the Canadian Credit Union system) of information provided by the undersigned or collected about the undersigned for any use related to the provision to the undersigned (whether currently provided or prospective) of financial services by the Credit Union or any of the Credit Union's affiliates or other members of the Canadian Credit Union system.

If the undersigned wishes to limit consent, the undersigned will attach a Privacy Exception Form and check off this box.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Borrower signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Borrower signature

Return by mail to: Rosenort Credit Union Limited, Box 339, Rosenort, MB, R0G 1W0  
 or by fax to: (204) 746-2541  
 For additional information: Ph. (204) 746-2355 or 1-800-265-7925 Email: [info@rcu.mb.ca](mailto:info@rcu.mb.ca) Website: [www.rcu.mb.ca](http://www.rcu.mb.ca)