

REGISTERED PLAN - ACCOUNT WITHDRAWAL / EXTERNAL TRANSFER

CONTRACT INFORMATION

Branch _____ Retirement Account # _____ Retirement Plan # _____
 Spousal Plan _____ Lock In _____ Jurisdiction _____

ANNUITANT INFORMATION

Plan Owner _____ Member # _____
 Address: _____

WITHDRAWAL TYPE

RETIREMENT CATEGORY

_____ Cash Withdrawal Withholding Tax Rate: _____%

I understand that a payment in this form will constitute income in my hands, or possibly in the hands of my spouse in the case of a Spousal Plan, for the current taxation year. I understand further that taxes will be withheld from the proceeds. Revenue Canada Form T4RSP / T4RIF will be issued after December 31st of this year and must be filed with Income Tax Return.

Withholding Tax Rates: amount under \$5,000.00 - 10%; amount between \$5,000.00 - \$15,000.00 - 20%; amount over \$15,000.00 - 30%

- _____ Home Buyers Plan Withdrawal (attach form T1036)
- _____ Life Long Learning Plan Withdrawal (attach form RC96)
- _____ Refund of Excess Contributions (attach form T3012A)
- _____ Internal Transfers to _____ RRSP _____ RRIF _____ LIRA _____ LIF (please specify)
- _____ Refund Due to Death; Transfer to Spouse
- _____ Refund Due to Death; Pay out to Beneficiary or Estate
- _____ Transfer to other Financial Institution: _____ (specify)

WITHDRAWAL INFORMATION

Close Plan: _____ Yes _____ No; Account # _____

Continue Automatic Deposits: _____ Yes _____ No _____ Not Applicable

Principle Balance	\$ _____
PLUS: Interest	\$ _____
PLUS: RRSP Member Equity Plan	\$ _____
LESS: Penalty / Transfer Fee	(\$ _____)
LESS: Withholding Tax	(\$ _____)
Net Payment	\$ _____

Proceeds To: _____

_____ Date

_____ Credit Union Witness

_____ Annuitant's Signature