

ROSENORT CREDIT UNION LIMITED

Retirement Savings Plan Designation of Beneficiary



Branch No.

1

Contract Number

Member No.

Planholder's Name

Beneficiary Code

Y,N

I, _____ of _____ in the province of _____, the planholder under the Retirement Savings Plan Contract referred to above do hereby declare that all sums falling due thereunder on or after my death be paid to:

Primary Beneficiary(s): If more than one beneficiary appointed, they share equally or if one beneficiary is deceased or refuses this appointment, all funds go to surviving beneficiary.

Name _____	Relationship _____	Res (Y / N) _____
Address _____		SIN _____
Name _____	Relationship _____	Res (Y / N) _____
Address _____		SIN _____
Name _____	Relationship _____	Res (Y / N) _____
Address _____		SIN _____

In the event that the primary beneficiary(s) listed above predeceases me, I hereby declare that all sums falling due under this RRSP contract, on or after my death, be paid to:

Alternate Beneficiary(s): If more than one beneficiary appointed, they share equally or if one beneficiary is deceased or refuses this appointment, all funds go to surviving beneficiary.

Name _____	Relationship _____	Res (Y / N) _____
Address _____		SIN _____
Name _____	Relationship _____	Res (Y / N) _____
Address _____		SIN _____

a) The benefits payable on and after my death shall be paid to my estate if no Beneficiary designated

b) herein survives me.

I hereby revoke any prior Designation of Beneficiary made by me under this plan.

- CAUTIONS:**
1. Your designation of beneficiary by means of a designation form will not be revoked or changed automatically by any future marriage or divorce. Should you wish to change your beneficiary in the event of a future marriage or divorce, you will have to do so by means of a new designation.
 2. If funds contained in this contract are subject to a Pension Lock-In, the locking-in addendum governing such Pension Lock-In may override this designation if a person other than your "spouse" is designated to receive the proceeds.
 3. Your estate may be responsible for reporting and paying income tax, if the appointed beneficiary is other than your spouse.

Date

Witness
(not a beneficiary or relative of annuitant)

Annuitant's Signature